

## COMPANY

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**UltraVista Systems, Inc.** "UVS" <http://www.ultravistasystems.com> is a **California corporation**, headquartered in **Santa Monica CA**. UVS, a start-up, began as the research department of UVFX. <http://www.uvfx.com> a Hollywood special effects company.

UVS assets include proprietary designs, procedures, trademarks, copyrights, drawings, and manufacturing specifications for the current product launch, as well as products with scheduled future launch dates.

## PRODUCT

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## BRAND/FX AND FAN/FX COMBINE AN ALL NEW SIGN AND DISPLAY TECHNOLOGY



- low voltage,
- high intensity UV LED illumination,
- all new polycarbonate fluorescent materials

It has taken three years and hundreds of thousands of paid-in-capital dollars to bring the company to its current stage of manufacture preparedness. Highlighted in our memorandum are unedited excerpts of correspondence we've received from major brand representatives

## MANAGEMENT

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**Richard Green** - CEO/Director/Head of Marketing • 25 years of experience in UV light technology and commercial applications

**Leslie Pringle** - Director of Design and Manufacturing • 25 years of experience designing and manufacturing UV lighting solutions

**Darryn Yost** – CTO • Degree in Computer Science & Data Base Management • Head of Online Sales

**Michael Korsunsky** – Technical Consultant • 20+ years of experience designing systems for publicly traded ecommerce companies (bid/sell.com, modnique.com)



## MANUFACTURING

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Advanced Engineering & Molding Technology <http://www.aemt.com/> Riverside, CA.



<http://magnotek.com>.

AEMT's wholly owned electro-mechanical division, Tecate Mexico

ISO 9001:2008 Certified Facility • UL Registered Firm • CAGE 43CJ2

Highest quality injection molded parts • Leading-edge design, engineering and manufacturing • Best-in-class practices • Full defect prevention program • Integral quality control • Inline process monitoring • on time deliveries •

**Michael Bluff** – President / CEO • 15 years the head of AEMT • Engineering and manufacturing precision hi-quality plastic parts for automotive, aerospace, and defense industries, consumer and medical markets since 1973.

## CAPITAL STRUCTURE

**COST/PRICE ASSUMPTIONS**

All costs in the Proforma Financial package reflect average expected sales in each size category. Extensive research reveal the “back-lit box sign” to be most closely comparable to BrandFX and FanFX. Similar pricing was therefore applied, adjusted for quantity, and skewed to the estimated number in each category sold per year. Marketing assumptions include six trades shows the first year at a cost of \$150K. However, adjusting down to two trade shows the first year will result in a greatly accelerated cash flow.

**CAPITAL STRUCTURE**

Issuer.....	UltraVista Systems Inc.
Authorized .....	100M
Number of Shares Issued before Offering.....	1M
Number of shares (Units) Offered... ..	334,000 (25% Equity)
Number of Warrants (included in Unit) .....	167,000
Offered shares with Warrants fully diluted .....	501,000
Number of shares post Offering.....	1,334,000
Number of shares fully diluted post Offering.....	1,501,000 M (37.5% Equity)
Pre-money valuation .....	\$4.5M
Post-money valuation .....	\$6M
Closing Date.....	June 1, 2016